

Cassels

February 27, 2024

Via E-Mail, Courier & Fax

Attention: See attached Service List

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tel: +1 403 351 2921
file # 55118-2

Dear Sirs and/or Madams:

**Re: Court File No. 2301-16260
In the Matter of the Compromise or Arrangement of Free Rein Resources Ltd.
Application heard on Friday, February 23, 2024 at 2:00 PM (the "Application")**

We are counsel to FTI Consulting Canada Inc., in its capacity as Monitor of Free Rein Resources Ltd.

Further to the above-referenced Application, please find enclosed for service upon you a filed copy of the Order granted by Justice Hollins, filed February 26, 2024.

We trust that you will find the foregoing to be in order, but please do not hesitate to contact the undersigned should you require anything further.

Yours truly,

Cassels Brock & Blackwell LLP



Jeffrey Oliver
Partner

JO/ag
Enclosure

LEGAL*61955194.1

COURT FILE NUMBER 2301-16260

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

 IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

 AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGMENET
OF FREE REIN RESOURCES LTD.

APPLICANT FTI CONSULTING CANADA INC., in its capacity as Monitor of FREE REIN
RESOURCES LTD.

RESPONDENT FREE REIN RESOURCES LTD.

DOCUMENT **SERVICE LIST**
(updated February 27, 2024)

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